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17th Annual

# Argus Fertilizer Asia Conference

23-25 April 2024

Hilton Abu Dhabi Yas Island, Abu Dhabi, UAE

The must attend event uniting Asia's fertilizer community with the Middle East, Europe and Africa

### Featured speakers include



Dr. Maen Nsour

CEO

Arab Potash
Company



Alan Blaylock
Senior Agronomist
Nutrien



Zhang Jian
General Manager
Wintrue



Zhao Chengyun

Vice General Manager

Xinyangfeng

Agricultural Technology

Co., Ltd (Yonfer)



Procurement Director
Commodities/Grains
Agthia Group PISC

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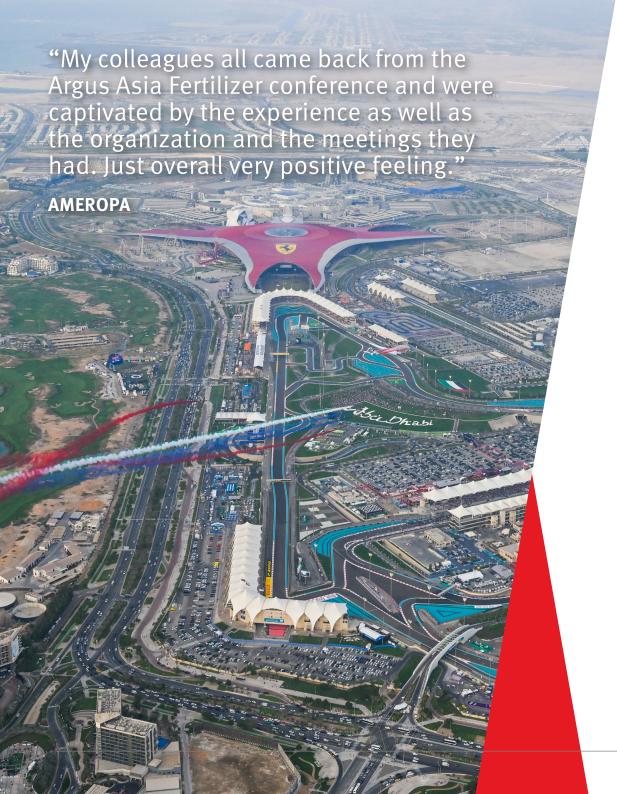












# About

The Asian fertilizer market's central meeting point to network across the supply chain, do business, and receive the latest market updates to shape future strategies.

Join 450+ attendees from over 150 companies and 40+ countries from across Asia, Europe, Africa, and the Middle East at the industry's must attend fertilizer event.

The 2024 event features an agenda of senior global fertilizer executives discussing the future of Asian fertilizer trade and production.

New for 2024, an exclusive 'Sulphur Markets Focus Day' dives into the value of this nutrient and the extensive market applications of sulphur and sulphuric acid. The 'Fertilizer Fast Track' also returns in-person to provide key insights about pricing trends, demand, and new products across Asia from Argus experts.

# **Event summary**



450+ attendees



150+ companies



**40+** countries



**15+** hours of networking



Simultaneous translation in Chinese

### Sulphur markets focus day | Tuesday, April 23

### o8.oo Morning registration and networking



09.35 Chairperson's opening remarks

Maria Mosquera, Editor - Argus Sulphur, Argus

o9.40 Keynote producer's panel: The future of sulphur markets across the Asian continent

Moderator:

Maria Mosquera, Editor - Argus Sulphur, Argus

Speakers

Amit Pradhan, Product Head - Sulphur, Reliance Industries
Dr Salah Al-Awadhi, Senior Analyst Market Research, Kuwait Petroleum
Corporation (KPC)

Nitin Sood, VP International Business, SML Limited (Sulphur Mills)

10.25 Argus insights: Sulphur markets in focus

Speaker:

Maria Mosquera, Editor - Argus Sulphur, Argus

### 10.55 Networking and refreshment break



11.40 Sulphur: The 4th major crop nutrient

Speaker:

Alan Blaylock, Senior Agronomist, Nutrien

12.10 Is the demand competition for acid going to have lasting impact on the sulphuric acid industry in China?

Speaker:

Fang Xie, Lead Analyst - Editorial, Argus

#### 12.45 Lunch and networking break



### Phosphate fertilizers and metals: Parallel markets

14.30 Phosphate fertilizer market outlook: Raw material competition and demand rebounds for 2024

Speaker:

Claira Lloyd, Senior Manager Consulting, Argus

15.00 New trader opportunities: Metals and sulphur across the Middle East and Asia

Speaker:

Chev Wu, Director Business Development, Wuxi EXBXG

15.45 Interactive working group round tables

Table 1: Metals

How can the sulphur industry make the most of the opportunities presented by a boom in interest from the metals industry?

#### Table 2: Sulphur as a crop nutrient

How can the fertilizer industry work together to boost the importance of agronomics and specifically sulphur across the extended value chain?

Table 3: Phosphate fertilizers

How are DAP and MAP markets evolving in 2024 and beyond across Asia?

Table 4: Sulphur in a decarbonising world

How can sulphur producers in this key region work together to ensure continued stable supply of sulphur considering future decarbonization plans?

16.30 Chairperson's closing remarks

Maria Mosquera, Editor - Argus Sulphur, Argus

17:00 - 19:00 Networking reception sponsored by IK Group

Open to all conference attendees

### Main conference day one | Wednesday, April 24

08:00 Morning registration and networking

08:55 Chairperson's opening remarks

Tim Cheyne, SVP - Global Head of Agriculture, Fertilizers, Ammonia, DEF. Argus

### Ministerial keynote address

09.00 Ministerial keynote address

### **Macro Asian industry views**

09.15 Keynote producers panel: How are fertilizer producers adapting their product offerings to promote sustainable agriculture and ensure food security?

Moderator:

Andrea Valentini, VP - Business Development Ammonia, Argus

Speakers:

Zhang Jian, General Manager, Wintrue

Dr Harri Kiiski, CEO, Brunei Fertilizers

Zhao Chengyun, Vice General Manager, Xinyangfeng Agricultural Technology Co., Ltd (Yonfer)

Rahmad Pribadi, CEO, PT Pupuk Indonesia

10.00 Argus market update: How to position yourself in the Asia fertilizer market for success

Speaker

Huijun Yao, Editor - Asia Fertilizer, Argus

Andrea Valentini, VP - Business Development Ammonia, Argus

10.30 Networking and refreshment break



### 11.00 Booming populations and ever-growing demand? A risk assessment of the Asia-Pacific markets

Moderator:

Andrea Valentini, VP - Business Development Ammonia, Argus

11.30 Powering Asian fertilizer production with natural gas: Is there enough to go around?

Sam Good, Editor - LNG, Argus

#### 12.00 Lunch and networking break



### Ags and grains across the Asian continent

13.00 Rice and grains: How is fertilizer demand evolving alongside major crop production at the country and regional levels?

Vinisa Saynes Santillan, Co-Coordinator, International Network of Soil Fertility and Fertilizers (INSOILFER), Food and Agriculture Organization of the United Nations

Yuxin Tong, FAO Land and Water Officer (Soil fertility and fertilizer) and INSOILFER Coordinator, United Nations Food and Agriculture Office

Evgeniya Dudinova, Procurement Director Commodities/Grains, Agthia Group PJSC

13:40 Argus presents: The palm oil outlook for 2024 and beyond

ppeaker:

Carlos Perez, VP Data Science, Chemicals, Argus

14:00 Finding the balance: Sustainable palm oil and its importance for the Asian fertilizer and agricultural industries

Speaker:

Carlos Perez, VP Data Science, Chemicals, Argus
Tedrid Teo. Palm Oil Trader. COFCO International

#### 14.30 Networking and refreshment break



### Argus fertilizer fast-track

14.30 NPKs

Matt Lisley, Manager Consulting, Argus

15.00 Nitrogen

Harry Minihan, Editor, Argus

15.30 Phosphates and sulphur

Claira Lloyd, Senior Manager Consulting, Argus

16.15 Potash

David Riley, Manager - Consulting, Argus

16.00 Ammonia

Ruth Sharpe, Editor, Argus

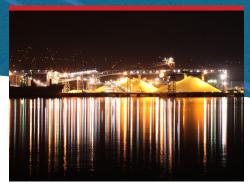
# Your agenda at a glance





# Upgrade your pass for added content









# **Sulphur Markets Focus Day\***

April 23 | 08:00 – 16:40

\*Available with the 'Main conference + Sulphur Focus Day' pass and 'All Access Pass'

Listen to expert speakers as they explore the use of sulphur in the production of phosphate fertilizers, sulphuric acid, and as a nutrient for plants, enabling your firm to benefit from the growth in this market.

This focus day will include dedicated sulphur market leaders from across the Asia-Pacific region. Speak to the experts on the topics that matter to you most during the live Q&A, and engage in discussions with fellow attendees.

# **Back in person - Fertilizer Fast Track\***

April 24 | 14:30 – 17:00

\*Included in the 'Main conference + Fertilizer Fast Track' pass and 'All Access Pass'

Boost your market knowledge with in-person presentations from Argus market specialists. The materials will be available to download post-event and you will be able to interact one-on-one during the conference to get your most pressing questions answered.

# Who will you meet?

### Network across the entire supply chain:



Trading House	38%
Fertilizer Producer	26%
Manufacturer	<b>18</b> %
Marketing & Distribution	10%
Other	8%

### **Attendees from:**



APAC	4%
Europe & Africa14	· •%
Middle East 7	%
Americas5	%

### **Decision makers under one roof:**

- Chief Executive Offcer
- Chief Sustainability Offcer
- · Head of Strategy and Sustainability
- · Chief Marketing Offcer
- Procurement Manager
- Head of Trading
- Trader
- Drv Bulk Manager
- · Head of Regional Sales
- Director of Business Transformation
- · Director of Business Development

## Companies already confirmed for 2024 include:

ADITYA BIRLA GLOBAL TRADING • AGLOBIS • AGRIFIELDS • AGROMATE HOLDINGS • ALLIED HARVEST • AMEROPA • ARIES FERTILIZERS • AUTO CHARTERING • BAIUTA INTERNATIONAL • BARKET FERTILIZERS • BEST SIGN ASIA CHEMICAL • BRIGHT VALLEY • CULTEVO GROUP • ELITE COMPOSITE TRADING • ENGRO FERTILIZERS • FERTCOM • GUIZHOU CHANHEN CHEMICAL • H.I. BAKER SULPHUR INTERNATIONAL COOPERATIEF • HAP SENG FERTILIZER • HEARTYCHEM • HENGSHUI HENGII AGRICULTURAL MATERIAL • HEXAGON GROUP • HUBEI EZHONG ECOLOGICAL ENGINEERING • HUBEI XIANGYUN (GROUP) CHEMICAL • IMGS GROUP • INDAGRO • ITOCHU CORPORATION • KOCH FERTILIZER • MACROSOURCE • MIDFERT MISR (ELSAFA GROUP) • MIDGULF INTERNATIONAL • MING LIAN INDUSTRY • MITSUI • NATIONAL FERTILIZERS • NUTRISOURCE • OMNIA SPECILITIES AUSTRALIA • OMOROX FZCO • PETROTURK DIS TICARET • PUREFERT TRADING • SAMSUNG • SEMAK • SHANGHAI BESTWIN PETROCHEMICALS • TRACIA TRADING • UNIVERSAL HARVESTER • UNIVERSAL NAVIGATION • VALENCY INTERNATIONAL • WILSON INTERNATIONAL TRADING • WUZHOUFENG AGRICULTURAL SCIENCE AND TECHNOLOGY • XIAMEN C&D CHEMICAL • YUEYANG OIANSHUO CHEMCIAL • AND MANY MORE

### Asian countries which have previously attended the Argus **Fertilizer Asia Conference:**

AUSTRALIA | BANGLADESH | CHINA | FIJI | HONG KONG | INDIA | INDONESIA | JAPAN | KOREA, REPUBLIC OF | MALAYSIA | MYANMAR (BURMA) | PAKISTAN | PHILIPPINES | SINGAPORE | SRI LANKA | TAIWAN | THAILAND | VIETNAM

must congratulate you on an outstanding conference, one of the best I have attended. I met several interesting people so it was definitely useful. What really stands out is the opportunity for networking. It's great that you design in so many opportunities for that. I look forward to participating next year as well." INTERNATIONAL FINANCE CORPORATION

"Really beneficial for us, simply because we're able to connect with potential customers, which leads into partnerships in business - ultimately resulting in benefits to farmers."

**KOCH AGRONOMIC SERVICES** 

"We don't usually have these opportunities to meet delegates from so many countries and the decision makers (MD, CEO) were there too. It definitely speeds up the sales process. Two words – professional and effcient." YANTAI HUAHAI INTERNATIONAL TRADE

"Very good - the right people were there. It's a great conference because of the many big companies that attend." YINONG MAGFERT

# **Event highlights**



**MEET** new contacts with 15+ hours of networking and 450+ senior decisionmakers from across the region in one place.



Perfect your **BUSINESS STRATEGY** for 2024 and beyond, build a resilient business plan informed by expert industry speakers and Argus market insights



**HEAR** from a global speaker faculty including fertilizer producers, financers, traders, shipping and logistics companies and many more



**EXPLORE** the extensive market applications for sulphur and sulphuric acid at the new sulphur markets focus day. Add to your registration today



**HEAR** from industry leaders from across Asia on the macro-shifts in the region and its effect on the International market



Are you new to the fertilizer space? Want to brush up on the market basics?

Join us for the FERTILIZER FAST TRACK



Join like-minded peers for key insights from Argus and industry experts at the **SULPHUR MARKETS FOCUS DAY** to discover new opportunities in this growing market.

# **Networking opportunities:**



### **Dedicated networking lounges and meeting points:**

Use our meeting points to make locating new contacts seamless, here you will find a mix of reserved and un-reserved tables to host meetings. Our networking lounges offer a more private setting with sofas and tables. Charging points also available.



### **Exhibition space:**

Open to all attendees, find solutions through a showcase of the latest products and services featured in our exhibition hall.



### **Extended breaks:**

Enjoy ample time to network with 450+ senior decision-makers during conference breakfast, coffee breaks, luncheons, and two evening networking receptions.





### **Networking reception hosted by co-host sponsor IK Group**

The first networking reception takes place on **23 April**. The perfect opportunity for you to say hello to your peers and start networking in a relaxed setting.



### Formula One experience hosted by diamond sponsor Quest Group

Enjoy a themed evening at the famous Formula One racing track to unwind after a busy day of content and meetings on **24 April**.

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