

22 April 2024 - SAF Focus Day 23-24 April 2024 - Main conference days

Venue: Marina Bay Sands Expo and Convention Centre, Singapore

The only focused feedstocks and biofuels event for the Asian market

Book by 22 March to save \$400 with early bird discount!

Gain insights from industry experts, including:



Lee Chuan Teck Executive Chairman Enterprise Singapore



Philip See Yew Jin Group Chief Sustainability Officer of Malaysia Aviation Group Malaysia Airlines



Yew Jin Daniel Ng hief Chief Sustainability hility Officer halaysia Civil Aviation houp Authority of hilines Singapore



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Vasu R Vasuthewan Member of the Board ISCC



Kan-Ern Liew Head of Technology Malaysia Airbus



Shahrin Osman Director, Maritime Decarbonisation and Smart Shipping Centre of Excellence Maritime Advisory

Supporting partners:





Your unique opportunity to grow your business at a critical time for the industry, and unlock the true potential of the biofuels market



Your only opportunity to meet with pan-Asian biofuel and feedstock players

Attend this event to explore challenges and opportunities for biofuels across the Asia-Pacific region. Hear perspectives on developments in Singapore, China, Malaysia, Thailand, Japan, New Zealand and Australia. The event will attract a pan-Asian and international audience - do not miss your opportunity to explore business opportunities and get exclusive insights from governments across the region.

SAF and marine fuels - where is your supply chain headed?

Delve into the SAF market during the SAF Focus Day (22 April) to explore pricing and discover how to build a supply chain and credit systems. Hear from shipowners on the use of biofuels as an alternative marine fuel and learn new developments in the rapidly developing market. Don't miss out on the unique chance to meet with aviation companies, shipowners and chemical companies.



Focusing on feedstock strategies and availability

Whether you're looking to source new feedstock, explore competing pathways, discover new feedstock material, understand quality and sustainability criteria, or explore the future of palm within Europe and Asia - don't miss out on vital debates and presentations that explore these topics and much more.



Do deals with regional decision makers and build your portfolio – create new business relationships that will last

With the market booming, the industry is looking for solutions. Can you help with feedstock supply? Are you able to tackle supply chain inefficiencies? Are you looking for new trading deals? Does your business improve product quality? Now is the time to strike deals, raise the profile of your organisation and position your business for future success!

A networking experience designed for you to do business

- With extended luncheons and coffee breaks, drinks receptions, brainstorming and roundtable sessions, there are ample of opportunities to debate, benchmark, and network with your industry peers. You will also get access to the new networking platform to set up meetings with delegates before the event even begins.





Who will you meet?

Key companies include:

- Aekyung Chemical
- All Nippon Airways
- Aperion
- Aperion Biofuels
- BASE
- BCP Trading
- Bio Oil
- BP
- China Zhenhua Oil Trading
- Control Union
- ENEOS Oil & Energy
- ExxonMobil
- Fat Hopes Energy
- Golden Agri International
- GoodFuels
- Idemitsu Kosan
- Integra Petrochemicals
- ISCC

- IX International
- Mabanaft
- Maersk
- Mitsubishi Coporation
- Mobil Oil Australia
- MotionECO
- Neste
- OSM Maritime
- Petrochemicals
- REG
- STX Commodities
- Sureness Petrochemical
- Total Petrochemicals
- TotalEnergies
- UCO Trading
- Vance Group
- Vitol
- Wilmar Trading

lob titles include:

- Biofuels Senior Traders, Traders and Brokers
- Business Development and **Commercial Managers**
- C-suites, Directors and Presidents
- Feedstock Heads
- General Manager Asia Pacific
- General Manager Fleet Division
- Head of Asia Trading
- Head of Biofuels and

Feedstocks

- Head of Sustainability
- Head of Sustainable Fuels
- International & Business Growth – APAC
- Procurement Managers
- Project Managers
- Refining Manager and **Biorefining Managers**
- Supply and Trading Managers (Biodiesel, Ethanol)
- Technology Managers

Attendees by business activity:





Oil majors

Feedstock suppliers





Airlines



Ship owners





Testing &

Inspection









Government & Regulators





Bringing together the best minds in the feedstocks and biofuels value chain, including:

Keynote speaker



Lee Chuan Teck Executive Chairman Enterprise Singapore



Katja Kleffmann Head of Fuel **Deutsche Lufthansa**



Philip See Yew Jin Group Chief Sustainability Officer of Malaysia Aviation Group **Malaysia Airlines**



Daniel Ng Chief Sustainability Officer **Civil Aviation Authority of** Singapore



Vasu R Vasuthewan Member of the Board ISCC



Julian McGill Managing Director **Glenauk Economics**





Vinesh Sinha Chief Executive Officer **FatHopes Energy**

Sam Gordon Sustainability Manager **Air New Zealand**



Kan-Ern Liew Head of Technology Malaysia Airbus



Jing Xieng JX Han General Manager GoodFuels



U.R. Unnithan Cofounder & CEO **Dibiz Pte Ltd**, President **Malaysia Biodiesel**



Xiaoyue Chen Bio Trader **CEPSA**



Siddharth Kaul Global Lead Carbon Projects Alcom



Shutong Liu Founder & CEO **MotionECO**



Partha Das

Manager (Asia)-

FOBAS



Suraj Sundaresan Regional Operations General Manager -**Operations** Eastern Pacific Shipping

Lloyd's Register Singapore Pte.Ltd



Carolina Palma Editorial Argus



Clarence Woo Executive Director **Asia Clean Fuels** Association



Sanin Trivanond Chairman **Thai Biodiesel Producer** Association



Association

Shahrin Osman Director Maritime Decarbonisation and Smart Shipping Centre of Excellence **Maritime Advisory**

Jonty Richardson Senior Consulting Manager Argus



Mahua Chakravarty Editor – Marine Fuels Argus





Sunita Sharma **VP** Products Business Development Argus







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ADD ON: Maximise your experience with a SAF Focus Day pass



Add the SAF Focus Day when booking your pass and join like-minded peers for a welcome drinks reception, extended networking breaks, interactive panel discussions, and exclusive new content around sustainability, supply chain, feedstocks, new technologies and much more.



Monday, 22 April 2024 – Pre-Conference SAF Focus Day

o8:30 Morning registration and networking

09:30 SAF Focus Day Welcome

Shyla Bector, Conference Producer, Argus

Chairperson's opening remarks Jonty Richardson, Senior Consulting Manager, Argus

09:45 Brainstorming Session – Live Polling

Vote on your most pressing questions and compare your answers with other attendees. Submit any further questions you would like the group to answer during the SAF Focus Day. This is an effective way to make sure your key questions are explored throughout the day, and you leave with key takeaways. These objectives will be discussed at the end of the day.

SAF FUELLING DECARBONISATION IN ASIA

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Airline panel discussion: Charting the future of SAF – a vision from airlines' perspective

Developing a sustainable future for tomorrow – how SAF can lead the way to net zero objectives; a view on pricing, challenges and upcoming innovations in the market

- What are airlines' views on the SAF market and new developments?
- The role of customers in pricing for a "greener" industry, are governments in Asia willing to assist?
- What are the challenges in the market, and what innovations are under way to meet sustainability goals?

Interviewer:

Jonty Richardson, Senior Consulting Manager, Argus

Panellists:

Katja Kleffmann, Head of Fuel, Deutsche Lufthansa

Philip See Yew Jin, Group Chief Sustainability Officer of Malaysia Aviation Group, Malaysia Airlines

Sam Gordon, Sustainability Manager, Air New Zealand Dr. Kan-Ern Liew, Head of Technology Malaysia, Airbus

11:00 Morning coffee and networking



11:30 Neste Case study: Building a strategy for the future – ensuring security of supply for the Asian market

- Assessing the future of SAF in the Asian market and key success factors
- Unpacking Neste's contribution: how do expanding refining operations play a vital role in boosting SAF accessibility in Asia and worldwide?
- How does Neste's production facility influence SAF availability, and what is its approach to fuel distribution in the future?

Industry panel discussion: The feedstock supply chain bottleneck – Asia's role as a global player



• What factors will increase competition for feedstocks for the aviation, marine and road industries?

- Securing feedstocks what role does diversifying feedstocks play on greater feedstock security?
- Looking towards new horizons are trade flows from Asia to the US creating new opportunities?

Moderator:

Julian McGill, Managing Director, Glenauk Economics

Panelist:

Shutong Liu, Founder and Chief Operating Officer, MotionEco

12:40 Networking Lunch



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14:00 Feedstock Focus: Comparing Asian feedstocks

- Feedstock efficacy: Comparing feedstock types in the market based on price and quality
- How do global regulations influence the supply and demand of Asian feedstocks?
- A deep dive into UCO and HVO how is Asia placed as feedstock producer in 2024?

Vinesh Sinha, Chief Executive Officer, Fat Hopes Energy

SUSTAINABILITY AND CERTIFICATION

14:30

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- Presentation and Q&A: Sustainability certification of SAF
- How does the new biofuels traceability database, the Union Database (UDB), aim to prevent sustainability declaration relabelling and what aspects of the supply chain will it cover?

Vasu R Vasuthewan, Member of the Board, ISCC

15:00 Keynote presentation: Certification, standards and credits

- Navigating new certification requirements across the globe looking at how global markets affect Asia
- Evolving mandates in Asia looking at the impact of government mandates on sustainability initiatives
- 15:30 Afternoon coffee and networking

NEW TECHNOLOGIES WITH NET ZERO END GOALS

- 16:00 Technical focus: Current and future trends in SAF technologies
 - A glimpse into the future: The emergence of new SAF pathways and solutions
 - From A to J, Fischer-Tropsch, HEFA, waste-to-jet, to e-fuels where does the future of SAF lie?
 - Exploring price competitiveness within emerging technological solutions

FINANCING THE FUTURE, NEW MARKET OPPORTUNITIES

16:30 Financing for the future – in the shoes of investors in a booming industry Craft your business strategies and gain insight into investment trends – listen to investor perspectives and discover where companies are focusing their investments.

- Explore smart risk management and project financing: your essential guide to investing in the rapidly expanding market
- New facilities, technologies and verticals insights from a project financer on gaining investment traction and standing out
- 16:50 Review of brainstorming session and chairperson's closing remarks Jonty Richardson, Senior Consulting Manager, Argus

17:00 Networking drinks reception



Unwind with colleagues old and new at the official conference networking reception at Marina Bay Sands, which opens into the Garden Walk, an outdoor terrace that offers stunning views of Singapore's spectacular city skyline.









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Tuesday, 23 April 2024 – Conference Day One

o8:oo Networking breakfast: Fuelling Success- rise and shine with leading women in biofuels

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An opportunity for women in the biofuels industry to network, share and learn about experiences with their peers.

Moderator: Jing Xieng JX Han, General Manager, GoodFuels Panellists: Xiaoyue Chen, Bio trader, CEPSA Sunita Sharma, VP Products Business Development, Argus

- 08:30 Registration Opening
- 09:30 Welcome address Shyla Bector, Conference Producer, Argus
- 09:35 Chairperson's opening remarks Karl Kleemeier, *Head of Asia – SVP*, Argus

GLOBAL LEGISLATIVE SHIFTS

- 09:40 Keynote stakeholder address: Singapore's quest towards wider adoption of biofuels
 - Exploring Singapore's ascent as Asia's future biofuels hub: What does the future hold?
 - Updates on new mandates and regulations
 - Singapore's tightening of regulations, new certification schemes and their net zero strategy

Lee Chuan Teck, Executive Chairman, Enterprise Singapore

10:00

Government panel discussion: Crafting an Asia-wide biofuel strategy and navigating emerging regulations



Join this important session to gain better clarity on new governmental policies in Malaysia, Indonesia, South Korea, Japan, Thailand, Singapore, India, China and Australia.

- How are governments encouraging growth in the biofuels markets will new incentives and subsidies be put in place?
- What new mandates are emerging and are regions backing them?
- How can regulatory fragmentation be reduced so that doing business is made easier?

Panelists:

Clarence Woo, Executive Director, Asia Clean Fuels Association Sanin Triyanond, Chairman, Thai Biodiesel Producer Association

10:50 Morning coffee and networking

COUNTRY SPOTLIGHTS

11:30 South Korea and Japan spotlight: Exploring emerging innovators and key investors in Asia

- What government incentives and support mechanisms are being introduced for companies engaged in biofuel production and utilisation?
- How are both countries advancing their efforts to promote the use of biofuels to reduce carbon emissions in the aviation sector?
- How are both nations actively pursuing international collaborations (including the US) to propel advancements in their biofuels sectors?

Clarence Woo, Executive Director, Asia Clean Fuels Association

11:45 India and China spotlight: Exploring the trajectory of two powerhouse markets

- The future of biodiesel and ethanol blending in India: What changes are occurring in the ethanol blending market?
- China focus: How is the market adapting to meet growing demand for biofuels and waste feedstock developments with UCO, Ucome, HVO and SAF?
- Pondering the path forward: Will China lead the way or adhere to established norms and global regulations set by international bodies?

12:00 Networking Lunch

SUSTAINABILITY AND REGULATORY PERSPECTIVES



13:30

Regulatory panel discussion: Sustainable certification in a fragmented regulatory Asian market

Stay informed with leading certifying bodies, ensuring you are up-to-date on current developments. Do not miss this opportunity to make informed business decisions for a successful future.

- Sustainability certification in global and regional regulations: How does it operate and what hurdles does it face?
- Considering recent anti-dumping investigations, how is the regulatory industry working towards improvement and ensuring compliance in the sector and ensuring supplier credibility?



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• Current and upcoming sustainability tracing initiatives: What are their advantages and limitations?

Summer He, Deputy General Manager, Beijing Green Forest Certification Co. Ltd

OVERCOMING FEEDSTOCK CHALLENGES

14:15 Navigating the palm-based feedstock challenge in Asia

- Bottom buy-in: Looking at key markets of interest such as Malaysia, Indonesia, Thailand and China
- How are the new European RED regulations affecting demand for palm oil in the Asian market?
- Are there concerns about palm oil sustainability and potential changes in metrics and ground rules for sustainable palm oil usage?
- Waste oils and supply chain for renewable fuels

Speaker:

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Mr. U.R. Unnithan, Cofounder & CEO, Dibiz Pte Ltd & President, Malaysia Biodiesel Association

14:35 **Presentation and Q&A:** Feedstock central – unlocking the potential of resources and overcoming the feedstock bottleneck

- From feedstock availability to traceability, you ask and we answer !
- What is the outlook for managing waste feedstocks in Asia amid changing global supply chains?
- Sourcing for solutions given finite availability for feedstocks, what is the outlook for feedstock sourcing?

Jonty Richardson, Senior Consulting Manager, Argus

15:00 Afternoon coffee and networking

SUPPLY-DEMAND TRENDS

15:30 Global biofuels perspective: Shifting trade flows, pricing mechanisms and key insights from industry leaders

- Who are the primary purchasers of feedstock products and what recent developments have emerged in the offboarding markets?
- What pricing mechanisms are in place for feedstocks?
- What do the recent shifts in trade flows towards the US mean for the Asian market, and what key considerations should industry stakeholders be vigilant about?

CERTIFICATION ROUNDTABLES – REGIONAL DEEP DIVE

15:50 Interactive roundtables

Join this interactive discussion with 10-15 attendees. Get your main pressing questions answered around a specific topic and collaborate with industry experts with the same business strategies as yours.

- Roundtable 1: Unveiling emerging trends in the US market: Navigating the dynamics of a complex landscape
- Roundtable 2: Exploring evolving trends in the EU regulatory and certification landscape for biofuels
- Roundtable 3: A pan-Asia perspective implications of Singapore's new regional policies and their effects in the region
- Roundtable 4: Australia's emerging regulatory landscape subsidies, incentivisation and plans for a biofuels feedstock market Sam Gordon, Sustainability Manager, Air New Zealand

16:50 Chairperson's closing remarks

Fabricio Cardoso, Senior Manager, Consulting Services, Argus

17:00 Networking drinks reception



Conclude a day busy day of insightful conversations with an evening drinks reception. Mingle with fellow attendees, speakers, and sponsors in a laid-back setting.

Wednesday, 24 April 2024 – Conference Day Two

o8:30 Morning registration and networking

09:00 Chairperson's opening remarks Amandeep Parmar, Net Zero Asia Editor, Argus

MARINE FUELS MORNING

09:10 Keynote speaker: Decarbonising the marine sector

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- Decarbonisation and developments in the bunker industry
- Singapore as a hub mandates, movements, policy changes and more what are the steps being take to meet decarbonisation goals?
- What are the expected supply chain trends over the next 2-3 years (short term)?

09:30

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Argus views: Looking towards the future of the maritime fuel industry

- The regulatory market is ever changing what new developments are we expecting within the next five years?
- Different fuels in the market (UCOME, POME) price analysis, efficacy and potential for meeting decarbonisation goals

Mahua Chakravarty, Editor - Marine Fuels, Argus

Maritime panel discussion: A multi-fuels future - marine fuels challenges and outlook 10:00

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Developing a sustainable future for tomorrow – how marine fuels can lead the way to net zero objectives: a view on pricing, challenges and upcoming innovations in the market.

- What are the challenges and roadblocks to a multi-fuel future in the maritime sector?
- Planning for the transition from conventional marine fuel to low or zero-carbon fuels to ensure safe and cost-effective implementations
- The role of different stakeholders such as cargo owners, government/ regulators, ports, and finance for a successful transition

Partha Das, Regional Operations Manager(Asia)-FOBAS, Lloyd's Register Singapore Pte.Ltd

Dr. Shahrin Osman, Director, Maritime Decarbonisation and Smart Shipping Centre of Excellence (Singapore/Asia-Pac) Maritime Advisory

Nirva Ghelani, Maritime Decarbonisation Lead, BHP

Morning coffee and networking 10:45

Shipping panel discussion: Biofuels for the marine shipping sector 11:15

- Blended biofuels on ships are on the rise learn more from the shipping community about the potential and competition for biofuels within the maritime industry. <u>AOA</u>
 - What are some practical considerations for the use of biofuels onboard, and how do they compare across different vessel types (e.g., containerships, tankers, cruise ships)?

• How will ship owners meet stringent sustainability criteria, and what is the future production potential within the maritime industry?

Siddharth Kaul, Global Lead Carbon Projects, Alcom Carbon Markets Suraj Sundaresan, General Manager - Operations, Eastern Pacific Shipping

Bunkering Focus: what is the outlook for the bunkering industry? 12:00



- From bio-bunkering to storage facilities, a deep dive into the present status and future of the bunkering industry
- How are regulations affecting Singapore's bunkering industry and its status as a bunkering hub?
- Insight into price assessments and port infrastructure development predicting movements in the market

FUTURE OF FUELS: TECHNOLOGY OUTLOOK

12:40 Panel discussion: Exploring tomorrow's technological advancements



- Traceability issues: what new tools are used to trace feedstocks across the supply chain?
- Price considerations: how do different technological solutions compare in terms of price competitiveness?
- Alternative solutions looking at technologies from new pathways to higher yield technologies to e-fuels: a broad overview of what is in the market

13:20 **Biofuels Market Roundup: Biofuels industry outlook from across the market**



Join Argus' Biofuels team for a discussion around some of the key takeaways from the event and what they are most looking forward to in the next year for the market.

Chairperson's closing remarks 13:40

Amandeep Parmar, Net Zero Asia Editor, Argus

Networking Lunch 13:45

Close of conference 15:00





Your Argus Biofuels & Feedstocks Asia networking experience

Networking is at the core of the Argus Biofuels & Feedstocks Asia Conference, and this year we continue to expand as well as upgrade the exhibition area to provide even more space for meetings, networking and a showcase of the latest products and services at the exhibition.

Join your peers from across the Asia biofuels and feedstocks supply chain in the heart of the biofuels market in Singapore.

Evening drinks receptions

After a busy day of presentations and meetings, our evening drinks receptions will allow you to unwind and continue to catch up with old contacts and meet new clients in an informal and enjoyable setting.

Monday 22 April – Pre-conference networking drinks reception Tuesday 23 April – Networking drinks reception

Women in Biofuels Networking Breakfast

Dedicated networking space in the event exhibition area for tailored networking. Hear from leading women in business regarding their personal experiences of growth within the market and in business.

Extended coffee breaks and lunch

The agenda has been tailored to ensure multiple networking touchpoints throughout the day with extended lunch and regular coffee breaks.

Networking app

Gain access to the conference networking app five weeks before the conference begins, so you can start setting up meetings with other participants and plan your schedule across the three days.